

UNIVERSITY OF COLORADO HEALTH AND WELFARE TRUST COMMITTEE

AGENDA

June 5, 2024

Zoom Conference Meeting

2:00 p.m.

Call to Order

Approval of Minutes: March 5, 2024 Meeting

FY2025 Trust Budget

Trust Resolutions and Plan Amendment

Reports for the Third Quarter of FY 2024:

Financial Tom DeBie, Accounting Director, Plan Administration

Treasury Usha Sharma, University Treasurer, CU

Budget Performance Tony DeCrosta, Chief Plan Administrator, Plan Administration

Plan Utilization Colleen Grandis, AON

Public Comment Period

Adjournment

Next Trust Committee meeting, which will be held on Zoom, is tentatively scheduled for:

September 10, 2024